



Organto Foods Inc.
1090 Hamilton Street
Vancouver, B.C. V6B 2R9
Canada

Phone: +1 604 634-0970
Fax: +1 604 634-0971
Toll Free: 1 888 818-1364
www.organto.com

NEWS RELEASE

NOT FOR DISSEMINATION IN THE UNITED STATES OR TO UNITED STATES NEWSWIRE SERVICES

Organto Closes Convertible Debenture Financing

Vancouver, BC, Canada, June 12, 2017 – Organto Foods Inc. (TSX-V: OGO, OTC: OGOFF) (“Organto” or “the Company”) is pleased to announce that it has closed its previously disclosed convertible debenture financing in the amount of CDN\$2,035,000. The debentures bear interest at a rate of 8% per annum, payable annually with the first interest payment due on June 30, 2018, and are convertible into common shares at a conversion price of CDN\$0.35, being a rate of approximately 2,857.14 common shares for each \$1,000 in principal amount of debentures. The debentures are also subject to a call feature at the sole election of Organto. For further details concerning the financing please refer to the Company’s news releases dated February 23, 2017 and April 25, 2017.

Organto will issue 738,569 compensation shares to one finder, Mont Blanc Asset Management Ltd., pursuant to the financing. Mont Blanc has also been granted the right to appoint one director to Organto’s Board.

All securities issued pursuant to the financing are subject to a four month hold period. The convertible debentures and underlying securities if exercised will be subject to a hold period expiring on October 9, 2017. The compensation shares are subject to a four month hold period expiring four months from the date of issuance. The convertible debenture financing and the issuance of the compensation shares are subject to the final acceptance of the TSX Venture Exchange (“TSX-V”).

ON BEHALF OF THE BOARD,

Arnoud Mass
CEO

Neither the TSX-V nor its Regulation Services Provider (as that term is defined in the policies of the TSX-V) accepts responsibility for the adequacy or accuracy of this news release.

For more information contact:

Investor Relations
604-634-0970
1-888-818-1364
info@organto.com



The securities referred to in this news release have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This news release does not constitute an offer of securities for sale, nor a solicitation for offers to buy any securities. Any public offering of securities in the United States must be made by means of a prospectus containing detailed information about the company and management, as well as financial statements.